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**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

**OVERSEAS REGULATORY ANNOUNCEMENT AND  
PRICE-SENSITIVE INFORMATION**

**ANNOUNCEMENT ON ESTIMATED PROFIT GROWTH FOR THE YEAR 2009**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

**I. ESTIMATED RESULTS FOR THE CURRENT PERIOD**

1. Period for the estimated results: From 1 January 2009 to 31 December 2009;
2. Estimated results: Based on the preliminary calculations by China Railway Construction Corporation Limited (the “**Company**”), the net profit attributable to equity holders of the Company for the period from 1 January 2009 to 31 December 2009 is expected to increase by over 50% as compared with the same period of last year;
3. The estimated results have not been audited by the auditors.

## II. RESULTS FOR THE SAME PERIOD OF LAST YEAR

1. Net profit attributable to equity holders of the Company: RMB3,643,800,000;
2. Earnings per share (basic): RMB0.32.

## III. REASONS FOR THE CHANGES IN RESULTS

Due to the increased investment in infrastructure projects in the PRC, the Company recorded significant growth in construction operations and other business segments in 2009 as compared with the previous year.

## IV. OTHER RELEVANT EXPLANATIONS

Specific details of the financial information of the Company will be disclosed in the annual report of the Company for the year 2009. Investors are advised to be aware of the investment risks involved.

By order of the Board

**China Railway Construction Corporation Limited**

**LI Guorui**

*Chairman*

Beijing, the PRC

28 January 2010

*As at the date of this announcement, the board of directors of the Company comprises: Mr. LI Guorui (Chairman and Non-executive Director), Mr. DING Yuanchen (Vice Chairman and Executive Director), Mr. ZHAO Guangfa (President and Executive Director), Mr. HUO Jingui (Non-executive Director), Mr. ZHU Mingxian (Non-executive Director), Mr. LI Kecheng (Independent Non-executive Director), Mr. ZHAO Guangjie (Independent Non-executive Director), Mr. WU Taishi (Independent Non-executive Director) and Mr. NGAI Wai Fung (Independent Non-executive Director).*